



11 December 2020

Dear Shareholders,

IMPACT OF COVID-19 RESTRICTIONS ON THE COMPANY'S GENERAL MEETING

The shareholder meeting is scheduled to be held at Level 1, 677 Murray Street, Perth, Western Australia 6005 on Monday, 18 January 2021 at 3.00pm (AWST) (**Meeting**).

The Company is closely monitoring the impact of the COVID-19 virus in Western Australia in addition to following the guidance provided by the Federal and State Governments. In light of the current circumstances, the Directors have made the decision to hold a hybrid meeting. Accordingly, Shareholders will be able to attend either in person or virtually.

However, the Company strongly encourages Shareholders to submit completed Proxy Forms prior to the Meeting in accordance with the instructions set out in the Proxy Form and the Notice.

To assist the Company in ensuring that the Meeting is held in compliance with the COVID-19 restrictions, Shareholders who wish to attend the Meeting in person will need to register their attendance via info@davenportresources.com.au by no later than 3.00pm (AWST) on 15 January 2021 (**Closing Date**).

Any Shareholder that has not registered their attendance by the Attendance Closing Date will not be permitted entry into the Meeting if doing so would result in the Company contravening the restrictions imposed by the Western Australian or Federal governments.

In accordance with temporary modifications to the Corporations Act 2001 (Cth) via the Corporations (Coronavirus Economic Response) Determination (No. 3) 2020, the Company will not be sending hard copies of the Notice of Meeting to shareholders. The Notice of Meeting can be viewed and downloaded from the Company website at www.davenportresources.com.au.

All meeting resolutions will be voted upon by poll. Shareholders who intend to participate and vote on a poll at the Meeting must attend the meeting in person.

Shareholders who wish to vote by poll during the virtual meeting must first notify the Company Secretary of their intention by emailing info@davenportresources.com.au by the Closing Date.

How Shareholders Can Participate

Voting by Proxy

Shareholders are strongly urged to **appoint the Chair of the Meeting as their proxy**. Shareholders can complete the proxy form to provide specific instructions on how their vote is to be exercised on each item of business, and the Chair of the meeting must follow your instructions. Lodgement instructions (which include the **ability to lodge proxies electronically**) are set out in the Proxy Form attached to the Notice of Meeting.

11 December 2020

Proxy votes **must be received by the Closing Date.**

Voting by Poll

Shareholders who wish to vote by poll during the virtual meeting must first notify the Company Secretary of their intention by emailing info@davenportresources.com.au by the Closing Date. Shareholders will be able to submit their email poll votes immediately after the Chair calls for a vote on each resolution and for up to a period of one hour after the AGM ends. This means that the outcome of each resolution will not be able to be determined until after the conclusion of the AGM to allow the Company Secretary sufficient time to count such poll votes submitted by email.

Questions

Shareholders may submit questions in advance of the Meeting to the Company Secretary. Questions must be submitted by email to the Company Secretary at info@davenportresources.com.au.

Webinar

To facilitate an orderly and secure virtual meeting, shareholders must register their attendance with the Company by the Closing Date by emailing the Company Secretary at info@davenportresources.com.au and including your Holder Name, Address and HIN or SRN. The Company will then provide you via return email with the access details and the password to participate at the Meeting via the live webinar facility.

The situation regarding COVID-19 is evolving rapidly and the Company is following the health advice of the Australian Government. Shareholders are encouraged to monitor the Company's ASX announcements and website in relation to arrangements for the Meeting.

This announcement is authorised for market release by Davenport Resources Limited, Chris Gilchrist.

Sincerely,

Chris Gilchrist
Managing Director
