

ASX ANNOUNCEMENT

2 October 2020

CORRECTION TO COMPETENT PERSON'S STATEMENT

Davenport Resources Limited (**"The Company"**) refers to the announcements entitled "Davenport Announces Major Sulphate Discovery at German Licence Area" released on 23 September 2020 and "Davenport Announces Updated Investor Presentation" released on 28 September 2020.

The announcements included a competent person's statement that was not in accordance with ASX Listing Rule 5.22. The corrected competent person's statement is now set out below where the additional information required by 5.22 is shown in bold type.

Competent Person Statement

*Elizabeth de Klerk M.Sc., Pr.Sci.Nat., SAIMM., **employed by Micon International Co. Limited** as Senior Geologist and Competent Person, visited the South Harz Potash project on three separate occasions, from the 12th to 16th February, the 6th to 8th March 2018 and again from 15th to 17th October 2019. During the initial site visit the South Harz Potash Project and laboratory facilities at K-UTECH AG Salt Technologies (K-UTECH) in Sondershausen were visited. The original hard copy drill hole logs, reports, maps and cross-sections held by the Bodenverwertungs und verwaltungs GmbH (BVVG) archives in Berlin were inspected. In addition, Mrs. de Klerk had discussions with Ercosplan in Erfurt in order to understand how the data was captured and structured in an Excel database from which Ercosplan estimated Exploration Targets for the various Davenport licences of the South Harz Potash Project. The second site visit involved additional time being spent at K-UTECH inspecting additional historical records for the South Harz Potash Project held in the K-UTECH archives at its head office in Sondershausen. During the third visit, Mrs. de Klerk visited the Ohmgebirge mining licence area as well as the K-UTECH archives and the surrounding dormant mining areas. **Mrs De Klerk has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mrs De Klerk consents to the inclusion in the report of the matters based on the information in the form and context in which it appears.***

This announcement has been approved by the Managing Director of Davenport Resources Limited.

Investor & Media Enquiries**Dr Chris Gilchrist**

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ASX Code (Options): DAVO

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197.1 M Ordinary Shares

14.2 M Unlisted Options

46.2 M Listed Options

5.1M Performance Rights